

# MARIE EBERSBACHER, CPA, ABV, CFF, CFE

CBIZ Forensic & Financial Services **National Practice Leader**Forensic Consulting Group **Senior Managing Director** 

#### **EXPERIENCE:**

Marie Ebersbacher is the firm's Advisory Forensic and Financial Services National Practice Leader and the Forensic Consulting Group's Senior Managing Director. She specializes in complex litigation, including multi-year and multi-account tracing and accounting, forensic investigation, and business valuation. Marie has performed analyses in hundreds of complex engagements, including shareholder and partnership disputes, breach of contract, economic damages, fraud investigations, and high net worth marital dissolutions. Marie has also advised buyers and sellers in fair market value business sale transactions.

#### **CREDENTIALS:**

- Certified Public Accountant (CPA 2001)
- Accredited in Business Valuation (ABV 2002)
- Certified in Financial Forensics (CFF 2008)
- Certified Fraud Examiner (CFE 1998)

## **EDUCATION:**

- University of Southern California, Bachelor of Science in Business Finance & Economics, 1996

# PROFESSIONAL ASSOCIATIONS:

- AAML Forensic & Business Valuation Division, AAML Foundation, 2017 –
   current
- National Family Law Trial Institute, Financial Expert and Coordinator, 2009 current
- Volunteer, Los Angeles County Superior Court Dispute Resolution Program,
   2011 current
- AAML/BVR National Divorce Conference Planning Committee 2019 and 2020
- CalCPA State Forensic Services Section Steering Committee Chair 2016 2018;
   Officer 2010 2016
- AICPA Business Valuation Credential Committee, 2008 2010
- CalCPA State Fraud Section Chair 2006 2008
- CalCPA Member of Council and Chapter President 2004 2005

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# **Speeches and Presentations**

#### 2022

- Finding Hidden Assets – Working with Investigators and Computer Forensics. American Academy of Matrimonial Lawyers (AAML) Southern California Chapter Trial Institute. Scheduled January 2022.

#### 2021

- Working with Forensics in the Covid Era and the Five Questions We Wish You Would Ask.

  American Academy of Matrimonial Lawyers (AAML) Southern California Chapter Trial Institute.

  January 2021.
- Experiencing the Hot Seat: Handling an Effective Cross-Examination (Moderator). California Society of CPAs (CalCPA) Forensics and Fraud Virtual Conference. April 2021.
- Investment Accounts: Avoiding Hidden Tracing Traps When Applying Principles of Tracing,
  Characterization and Apportionment to Investment Accounts. American Academy of Matrimonial
  Lawyers (AAML) Northern California Chapter Spring Symposium. May 2021.
- Building Your Brand: Lessons Learned in Kindergarten. California Society of CPAs (CalCPA) Young & Emerging Professionals Forensics and Fraud Virtual Conference. May 2021.
- Key Principles of Tracing, Characterization and Apportionment of Investment Accounts. California Society of CPAs (CalCPA) Family Law Conference. Scheduled October 2021.

# 2020

- Ask the Judges (Moderator). California Society of CPAs (CalCPA) Family Law Conference. October
   2020
- Thoughtful Analysis vs. Random Averaging and Other Lazy Forensic Accounting Traps. American Academy of Matrimonial Lawyers (AAML) and Business Valuation Resources (BVR) National Conference on Divorce, September 2020
- *Deep Dive in to Income*. American Bar Association Family Law Section Annual Conference (Postponed TBD)

#### 2019

- OMGWTFSEC: The Use and Benefit of SEC Filings in Divorce Cases. American Academy of Matrimonial Lawyers (AAML) Southern California Trial Institute, January 2019
- Taking Back the Expert's Purpose: Unique Handling of Financial Experts and How You Can Change the Tide. California Society of CPAs (CalCPA) Economic Damages Forensic Services Section, February 2019
- What You Don't Know WILL Hurt You: Avoiding Tax Landmines in Family Law Matters. Association
  of Certified Family Law Specialists (ACFLS) Spring Seminar, March 2019

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# 2019 (continued)

- Permanent Spousal Support and New Tax Laws What to Think About and Consider in Your
   Orders. Center for Judicial Education and Research (CJER), April 2019
- Ethics and Business Valuation. AAML & Business Valuation Resources National Conference on Divorce, May 2019
- Business Apportionment. California Society of CPAs (CalCPA) Family Law Conference, October 2019
- How to Effectively Build Your Tracing Case Using the Five Essential Questions. San Diego Family Law Bar Association, October 2019
- Hidden Assets and How They Are Hidden. Beverly Hills Bar Association Family Law Symposium,
   November 2019
- Accounting for Lawyers. CFLR Rutter Group, November 2019

#### 2018

- Give the Judges What They Want. California Society of CPAs (CalCPA) Family Law Conference,
   October 2018
- Determining and Characterizing Income. CFLR Rutter Group, November 2018

# 2017

- *Tracing: Aid the Bench.* California Society of CPAs (CalCPA) Forensic Services Section Family Law Section Meeting, February 2017
- Advanced Valuation Concepts. California Judicial College, April 2017
- Toy Story Forensic Files Edition. ASA Advanced Valuation Conference, October 2017
- Proving Income Available for Support. California Society of CPAs (CalCPA) Family Law Conference,
   October 2017
- Opposing Experts Face off. AICPA Forensic & Valuation Services Conference, November 2017
- *Unblurring the Lines Between Legal and Expert Opinions.* AICPA Forensic & Valuation Services Conference, November 2017

## 2016

- Mining the Field. California Society of CPAs (CalCPA) Litigation Steering Committee, October 2016
- Business Valuation. CFLR Rutter Group, November 2016
- Practical Aspects of Lawyers and CPAs Working Together. Rutter Group, November 2016